

Company Presentation

January 2021

AEROX WIND
MOVES
US





Wind Moves us

We work in the wind industry because we believe in its transformative power. Working for the global leaders of the wind industry we become providers of progress, helping society through sustainable energies

Aerox was founded in 2014, as a spin-off of a family-owned business, present in the industry since 1941, with the aim of becoming the world's leading supplier of polymer materials for the wind industry.

Headquartered in Valencia, to attend the EMEA region, we also attend the American market from

our subsidiary AEROX North America LLC (2018) and the Asian market from the China subsidiary Aerox Nantong Coatings, Ltd (2020), both owned 100% by the parent company.

We put our minds to design and manufacture the best materials for wind turbine rotor blades. Our sound knowledge of epoxy and polyurethane technologies, together with our experience in the manufacture of blades, makes us the best partner for the development of new wind turbines, in line with the most demanding requirements in terms of performance and extreme weather conditions.



Agenda

1_ Corporate Governance

4

2_ Our Values

7

3_ Our Team

10

4_ Global Presence

13

5_ Our Products

15

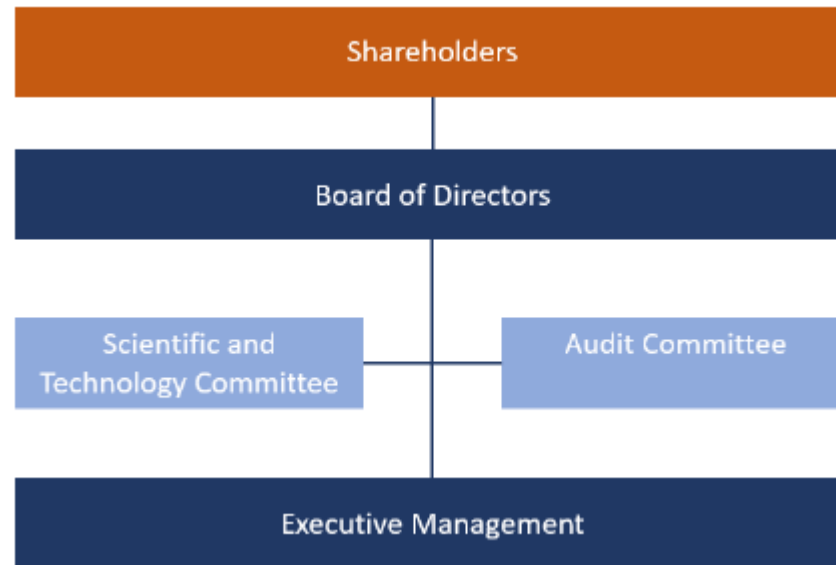
Corporate Governance



Aerox Board of Directors
(1) Pedro de Alava ; (2) Raúl Cortés; (3) Francisco Cortés (4) David Mor; (5) Enrique Cortés

Management Structure

Aerox is organized in a two-level management structure, where the Board of directors and the executive management are responsible for the management of the Company's activities. According to the company's articles of association and the Spanish law, the shareholders will meet at least once within the first six months of each year, in the ordinary annual general meeting, to approve corporate management and if so required, the prior year's financial statements and the application of funds.



A company of BME Premarket

Aerox is a member of the BME PreMarket Environment for startups. By this initiative, BME offers Spain's brightest and boldest startups, the chance to step forward and request funding for breakthrough ideas with the potential to create entirely new markets or revolutionize existing ones.

Aerox has raised more than 1.7 million euros. After an initial seed round in 2015, investors from Tech Transfer UPV, a fund promoted by the Social Council of the Universitat Politècnica de València and the asset manager Clave Mayor, completed the second financing round of the company between 2017 and 2018.



Executive Management

The Executive Management, responsible for operational execution of the company, has achieved a significant growth and consistent returns to our shareholders. We have been able to create a strong and global brand in a very short period of time by deeply understanding our customers' technological needs. The Executive Management consists of the directors of the 5 functional areas and the CEO.



Raúl Cortés
CEO



Guillermo Mas
Finance



Julio Cervera
Sales & Business
development



Asta Šakalytė
R&D



Elena Martín
Product & Quality



Eduardo Pascual
Industrialization

Our Values



What Guides us

We work in the wind industry because we believe in its transformative power. We work for the global leaders of the wind energy industry.

We feel that together with them we are providers of progress and can help society with more sustainable energies.



Our Values

We know what matters to you

We empathize with your needs, leaders in the renewable energy sector. We understand your needs as a business and advise you to find the best solutions.

With you all the way

From the beginning to the end, we advise you and offer all the services to carry out a comprehensive projects. Being all-round specialists in our industry we can offer you everything you need.

Sharing is better

We are collaborative and share knowledge. We seek to generate an environment of trust where our teams feel safe.



Our Team



Our Team

We are a family, a team of innovators and idealistic experts. Everything we achieve is thanks to our team. A group of committed innovative and talented people who work every day to offer the best.



How we are

Specialists

We are experts and the only company that offers a full portfolio for wind turbine blades from start to finish.

Committed

Each project is unique, that's why we get involved in each one of them to obtain the best results.

Transformers

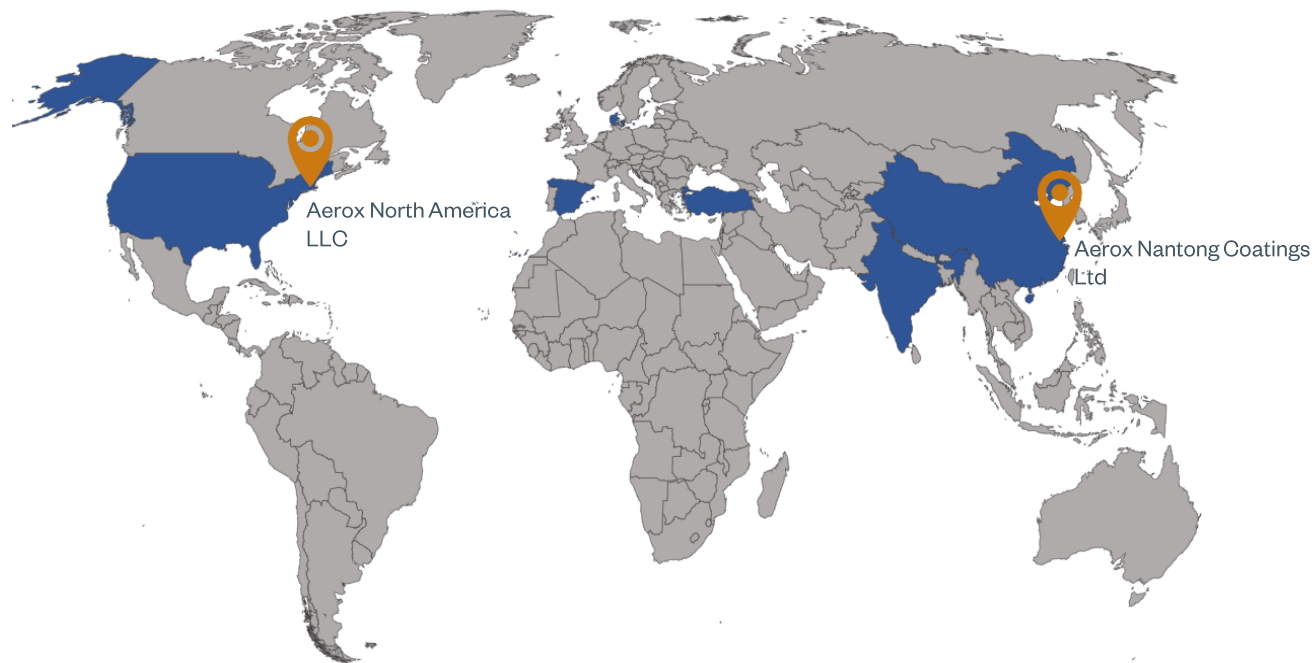
We work in the wind sector to transform the global energy mix: from fossil fuels to wind energy.



Global presence



Global Presence



Our Products



What we do

We put our minds to design and manufacture the best materials for wind turbine rotor blades.

We strive to offer our customers a complete portfolio of products, so all blade finish layers are provided from one single source. Our product mix includes gel coats, filler & putties, topcoats & primers and LEP, with versions for both manufacture and repair of blades. With regard structural products, our portfolio includes bonding paste solutions both in glass filled and toughened technologies to better support all our customer needs.



Our Products



GEL COAT AROGEL™

AROGEL™ is a range of epoxy Gel Coats specifically designed to protect the surface of wind turbine rotor blades.



BONDING PASTE AROBOND™

The range of structural adhesives **AROBOND™** is specifically designed for shell bonding of wind turbine rotor blades.



FILLERS & PUTTIES AROFILL™

The range of Fillers and Putties **AROFILL™** are 2-component Epoxy or PU fillers with excellent adhesion properties, extremely easy to apply, providing a smooth surface to apply on.



TOPCOATS AROTOP™

The range paints and of topcoats **AROTOP™** are polyurethane based coatings designed for wind turbine blades.



LEP AROLEP™ AROPRIM™

AEROX has developed the **AROLEP™ & AROPRIM™** technology with an outstanding performance delaying the appearance of damage in rain erosion tests compared with the industry standards

Thank you!

AEROX WIND
MOVES
US

